

Exit planning



Our Exit Planning Service (EPS) is specifically designed to assist owners and managers in maximising the value of their business with a future exit in mind.

How we can help

The value of a business cannot be enhanced without investment of either time or money. Our services identifies the “Value Enhancers” and “Value Detractors” in a business through a systematic process, prioritising where the time and money should be spent to generate the greatest return from a value perspective.

Through regular sessions and the use of an EPS action plan, we ensure the steps needed to maximise value are identified and then, most importantly, adhered to. Whether it is over a three month or five year period, it has been proven that in order to generate a return, some planning for exit has to be carried out. The good news is, it’s never too late to start.

What we do

Much of the upfront work that we deliver is carried out in the first month of the process, however this can be extended over a two or three month period if required. The key elements are set out in this insight, however each business is different and there may be a specific focus needed in other additional areas. You can be assured that this service will be tailored to your needs.

Our service does not have to start straight away. We always work with our clients in mind, and can provide a few high-level considerations (e.g. financial planning) for you to consider, prior to engaging the EPS service some months down the line. This ensures a solid platform from which we can maximise our benefit to you, while also ensuring that we work with you at the right moment in time.

If you have any questions, please get in touch:

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