

Buzzacott

# Corporate Finance

# Our firm

At Buzzacott we are trusted for the experience we have, the specialisms we understand, the relationships we build and the values we live by. We are an independent top 20 UK accounting firm, providing tailored expertise and advice to our clients for over 100 years.

# Our Corporate Finance team

Our clients trust us to help them simplify complexities today; to address tomorrow's challenges and to take fear out of the equation. Always.

---

Our vision is to build relationships with our clients, not just for a transaction. We aim to guide entrepreneurs to the right outcome, with a focus on helping them maximise and realise value from £10million to £100million.

## Our services

### Disposals

We support entrepreneurs through the exit process, advising on the right deal and ensuring that it's on the best possible terms, and that the completed deal is the same as the one agreed at the outset.

### Management buy outs

Our experience and understanding of the requirements of each type of funder helps us guide management or business owners through the challenges that an MBO/MBI can present, as well as securing a successful transaction.

### Buy side assistance

Acquisition search for growing businesses, with a flexible approach to supporting them through the entire process.

### Employee ownership

Objective advice as to whether employee ownership is the right route for a business and support through the transition to becoming an Employee Ownership Trust.

### Fundraising

Helping businesses raise funds, including high growth companies looking for alternative forms of finance, and businesses looking for debt or equity funding through banks or private equity houses.

### Valuations

Supporting transactions, share incentives and shareholder disputes by benchmarking progress and identifying areas where a business can enhance value for a greater return.

### Due diligence

Whether buying, selling or raising funds, we provide due diligence reports that flag up any key issues before investors or acquirers commit too much time or money.

### Exit planning

Helping business owners to maximising their business value, establish which route is right for them and planning their exit. We focus on defining the goals, whether maximising value, leaving the right legacy, or others.

## A dedicated, growing team – with you from start to finish



**Matthew Katz**  
Partner



**Andy Hodgetts**  
Director



**PJ Walters**  
Senior Manager



**Alex Judd**  
Senior Manager



**Anna-Louise Shipley**  
Senior Manager



**Meera Shah**  
Senior Manager



**Tony Dillow**  
Associate Director  
(Corporate tax)



**George Thresh**  
Manager



**Hamish Rosser**  
Executive



**Sriram Ainkaran**  
Executive



**Greg Westcott**  
Analyst



**Ashleigh Barghuti**  
Analyst

## A few of our successful clients

The logo for Pilon, featuring the word "PILON" in a bold, dark blue, sans-serif font.

Fundraising

The logo for madgex, featuring the word "madgex" in a lowercase, dark blue, sans-serif font.

Disposal

The logo for PUSHFOR, featuring a blue circular icon with a white diamond shape inside, followed by the word "PUSHFOR" in a blue, sans-serif font.

Fundraising

The logo for thrive, featuring a stylized heart shape composed of two overlapping circles (one pink, one blue) above the word "thrive" in a lowercase, dark blue, sans-serif font.

Due diligence

The logo for croud, featuring the word "croud" in a white, lowercase, sans-serif font inside a black rectangular box.

Transaction advisory

The logo for Doctify, featuring the word "Doctify" in a dark blue, sans-serif font with a small green leaf icon above the letter 'o'.

Growth capital

The logo for PEX, featuring the word "PEX" in a dark blue, sans-serif font followed by a colorful geometric icon consisting of three overlapping shapes in yellow, blue, and pink.

Disposal

The logo for worldremit, featuring the word "worldremit" in a lowercase, dark blue, sans-serif font with a small green leaf icon above the letter 'i'.

Valuation

The logo for beaver group, featuring a blue circular icon with a white shape inside, followed by the words "beaver group" in a lowercase, dark blue, sans-serif font.

Disposal

The logo for medicnow, featuring the word "medicnow" in a lowercase, dark blue, sans-serif font with a small green leaf icon above the letter 'i'.

Disposal

The logo for BTC Group, featuring the letters "BTC" in white, bold, sans-serif font above the word "Group" in a smaller, white, sans-serif font, all contained within a blue square.

Disposal

The logo for vocality, featuring a stylized red and white graphic element followed by the word "vocality" in a lowercase, dark blue, sans-serif font.

Disposal

The logo for open ENERGY MARKET, featuring the word "open" in a lowercase, red, sans-serif font above the words "ENERGY MARKET" in a smaller, red, sans-serif font.

Fundraising

The logo for BibliU, featuring a stylized blue and green graphic element followed by the word "BibliU" in a dark blue, sans-serif font.

Growth capital

The logo for moonbug entertainment, featuring a stylized blue graphic element above the word "moonbug" in a dark blue, sans-serif font, with "entertainment" in a smaller font below it.

Buy side advisory

Buzzacott